

# Report

Report to:	<b>Finance and Corporate Resources Committee</b>
Date of Meeting:	<b>15 November 2017</b>
Report by:	<b>Executive Director (Finance and Corporate Resources)</b>

Subject:	<b>Finance and Corporate Resources – Workforce Monitoring – July to September 2017</b>
----------	--

## 1. Purpose of Report

1.1. The purpose of the report is to:-

- ◆ provide employment information for the period July to September 2017 relating to Finance and Corporate Resources

## 2. Recommendation(s)

2.1. The Committee is asked to approve the following recommendation(s):-

(1) that the following employment information for the period July to September 2017 relating to Finance and Corporate Resources be noted:-

- ◆ attendance statistics
- ◆ occupational health
- ◆ accident/incident statistics
- ◆ discipline, grievance and Dignity at Work cases
- ◆ analysis of leavers and exit interviews

## 3. Background

3.1. As part of the Council's performance management arrangements, regular workforce monitoring reports are submitted to Committee. This report for Finance and Corporate Resources provides information on the position for the period July to September 2017.

## 4. Monitoring Statistics

### 4.1. Attendance Statistics (Appendix 1)

Information on absence statistics is analysed for the month of September 2017 for Finance and Corporate Resources.

The Resource absence figure for September 2017 was 4.1%, which represents an increase of 0.7% when compared to last month and is 0.1% higher than the Council-wide figure. Compared to September 2016, the Resource absence figure has increased by 1.7%.

Based on the absence figures at September 2017 and annual trends, the projected annual average absence for the Resource for 2017/2018 is 3.2%, compared to a Council-wide average figure of 4.2%.

For the financial year 2017/2018, the projected average days lost per employee equates to 7.8 days, compared with the overall figure for the Council of 8.8 days per employee.

**4.2. Occupational Health (Appendix 2)**

In terms of referrals to occupational health, which include medical examinations and physiotherapy, 102 referrals were made this period, an increase of 52 when compared with the same period last year.

**4.3. Accident/Incident Statistics (Appendix 2)**

One accident/incident was recorded within the Resource this period, this figure has decreased by 5 when compared with the same period last year.

**4.4. Discipline, Grievance and Dignity at Work (Appendix 2)**

During the period, 1 disciplinary hearing was held within the Resource which remains unchanged when compared with the same period last year. There were no grievance hearings, a decrease of 1 when compared to the same period last year. There were no Dignity at Work hearings held within the Resource this period, which remains unchanged when compared with the same period last year.

**4.5. Analysis of Leavers (Appendix 2)**

There were 12 leavers in the Resource this period, an increase of 2 when compared with the same period last year. Exit interviews were held with 3 of these employees.

**5. Employee Implications**

- 5.1. There are no implications for employees arising from the information presented in this report.

**6. Financial Implications**

- 6.1. All financial implications are accommodated within existing budgets.

**7. Other Implications**

- 7.1. There are no implications for sustainability or risk in terms of the information contained within this report.

**8. Equality Impact Assessment and Consultation Arrangements**

- 8.1. This report does not introduce a new policy, function or strategy or recommend a change to an existing policy, function or strategy and therefore no impact assessment is required.
- 8.2. There was no requirement to undertake any consultation in terms of the information contained in this report.

**Paul Manning**

**Executive Director (Finance and Corporate Resources)**

11 October 2017

**Link(s) to Council Values/Objectives**

- ◆ Accountable, effective and efficient
- ◆ Fair and open
- ◆ Self aware and improving
- ◆ Excellent employer
- ◆ People focused
- ◆ Working with and respecting others

**Previous References**

- ◆ Finance and Corporate Resources – 6 September 2017

**List of Background Papers**

- ◆ Monitoring information provided by Finance and Corporate Resources.

**Contact for Further Information**

If you would like to inspect the background papers or want further information, please contact:-

Janet McLuckie, Personnel Officer

Ext: 4239 (Tel: 01698 454239)

E-mail: [Janet.McLuckie@southlanarkshire.gcsx.gov.uk](mailto:Janet.McLuckie@southlanarkshire.gcsx.gov.uk)

**ABSENCE TRENDS - 2015/2016, 2016/2017 & 2017/2018**  
**Finance and Corporate Resources**

APT&C				Manual Workers				Resource Total				Council Wide							
	2015 / 2016	2016 / 2017	2017 / 2018		2015 / 2016	2016 / 2017	2017 / 2018		2015 / 2016	2016 / 2017	2017 / 2018		2015 / 2016	2016 / 2017	2017 / 2018				
April	3.1	2.6	2.8	April				April	3.1	2.6	2.8	April	3.8	4.3	3.9				
May	2.9	2.2	3.2	May		0.0	May	2.9	2.2	3.2	May	3.9	4.4	4.2					
June	3.7	2.2	3.3	June		0.0	June	3.7	2.2	3.3	June	3.5	4.1	3.9					
July	3.5	2.0	3.1	July		0.0	July	3.5	2.0	3.0	July	2.9	3.3	3.0					
August	3.0	2.2	3.5	August		0.0	August	3.0	2.2	3.4	August	3.3	3.6	3.2					
September	1.7	2.4	4.1	September		0.0	September	1.7	2.4	4.1	September	3.8	4.1	4.0					
October	2.3	2.6		October			October	2.3	2.6		October	4.1	4.4						
November	2.3	3.1		November			November	2.3	3.1		November	4.7	4.9						
December	2.5	2.6		December			December	2.5	2.6		December	4.7	4.9						
January	2.7	2.6		January			January	2.7	2.6		January	4.6	4.5						
February	3.9	3.8		February			February	3.9	3.8		February	5.0	5.0						
March	2.7	3.7		March			March	2.7	3.7		March	5.2	4.7						
Annual Average	2.9	2.7	3.2	Annual Average		0.0	Annual Average	2.9	2.7	3.2	Annual Average	4.1	4.4	4.2					
Average Apr-Sep	3.0	2.3	3.3	Average Apr-Sep		0.0	Average Apr-Sep	3.0	2.3	3.3	Average Apr-Sep	3.5	4.0	3.7					
No of Employees at 30 September 2017				1059	No of Employees at 30 September 2017				10	No of Employees at 30 September 2017				1069	No of Employees at 30 September 2017				15048

For the financial year 2017/18, the projected average days lost per employee equates to 7.8 days.  
 Figures for manual workers only applicable from May 2017/2018

## FINANCE AND CORPORATE RESOURCES

	Jul-Sep 2016	Jul-Sep 2017
<b>MEDICAL EXAMINATIONS</b>		
Number of Employees Attending	14	32
<b>EMPLOYEE COUNSELLING SERVICE</b>		
Total Number of Referrals	3	9
<b>PHYSIOTHERAPY SERVICE</b>		
Total Number of Referrals	20	36
<b>REFERRALS TO EMPLOYEE SUPPORT OFFICER</b>	8	16
<b>REFERRALS TO COGNITIVE BEHAVIOUR THERAPY</b>	5	9
<b>TOTAL</b>	50	102

CAUSE OF ACCIDENTS/INCIDENTS	Jul-Sep 2016	Jul-Sep 2017
Minor	1	0
Violent Incident: Physical****	1	0
Violent Incident: Verbal*****	4	1
<b>Total Accidents/Incidents</b>	6	1

\*A Specified Injury is any fracture (other than to the fingers, thumbs or toes), amputation, loss of sight, serious burns, crushing injury, scalping, loss of consciousness caused by asphyxiation/ head injury, a chemical or hot metal burn to the eye or pen

\*\*Over 3 day / over 7day absence is an injury sustained outwith specified injury category that results in a period of absence of absence as defined by the HSE.

\*\*\*Near Miss - Any unexpected, unplanned occurrence (except Dangerous Occurrences) that does not lead to injury of persons, damage to property, plant or equipment but may have done so in different circumstance.

\*\*\*\*Physical violent incidents are included in the "Specified" figures, where applicable, to provide the "Total Specified" figures.

\*\*\*\*Physical violent incidents and \*\*\*\*\* Verbal Violent Incidents are included in the "Over 3-day or Over 7-day" figures, where applicable, to provide the "Total Over 3-day or Over 7-day" figures.

\*\*\*\*Physical Violent Incidents and \*\*\*\*\* Verbal Violent Incidents are included in the "Minor" figures, where applicable, to provide the "Total Minor" figures.

RECORD OF DISCIPLINARY HEARINGS	Jul-Sep 2016	Jul-Sep 2017
Total Number of Hearings	1	1

**Time Taken to Convene Hearing Jul-Sep 2017**

0-3 Weeks  
0

4-6 Weeks  
1

Over 6 Weeks  
0

RECORD OF GRIEVANCE HEARINGS	Jul-Sep 2016	Jul-Sep 2017
Number of Grievances	1	0
Number Resolved at Stage 2	1	0

RECORD OF DIGNITY AT WORK	Jul-Sep 2016	Jul-Sep 2017
Number of Incidents	0	0

ANALYSIS OF REASONS FOR LEAVING	Apr-Jun 2016	Apr-Jun 2017
Further Education	0	1
Childcare/caring responsibilities	0	2
<b>Number of Exit Interviews conducted</b>	<b>0</b>	<b>3</b>

<b>Total Number of Leavers Eligible for Exit Interview</b>	<b>10</b>	<b>12</b>
--	-----------	-----------

<b>Percentage of interviews conducted</b>	<b>0%</b>	<b>25%</b>
---	-----------	------------